those that seek the LORD SHALL NEVER be in want of any $GOOD\ THING$





STEWARDSHIP MINISTRY

HANDBOOK

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A steward is one who manages another's property or resources; the Christian, therefore, is a steward of everything he is and has, including his own body and soul, for according to the mystery of salvation, we possess nothing from ourselves, not even our own life and being; all belongs to God and is given to us by the Father through His Son because of the richness of His love and mercy.

from The Theology of Stewardship in Light of Orthodox Tradition by Fr Paul Wesche (Light and Life Publishing)

Stewardship Ministry: Introduction & Definition

"Stewardship is the offering to God as children of faith rather than as hired servants. Children of God make offerings to God as expression of authentic love, whereas, hired servants simply fulfill legalistic duty. Christian stewardship is a manifestation of our love for God through the holistic offering of time, talent, and treasure to Him, through Christ's Holy Church. By this offering of love to our Father in heaven, He further extends the healing experience of His Church to His children, through Her ministry."

-Father Luke Palumbis St. Basil the Great Church, Houston, TX

This booklet and the materials that accompany it are directed to parish leadership throughout the Greek Orthodox Archdiocese of America as part of an ongoing effort to provide practical and inspirational ministry resources. Stewardship Ministries is offering these resources under the theme ""Whatever you do, work at it with all your heart, as working for the Lord, not for men...." (Colossians 3:23), developing the idea that we are stewards of our work and our work – and the way we carry it out – matters to God.

Effective stewardship ministry is not a single event or project. Rather, it is going out to our people wherever they are in their walk with Christ, listening to their concerns, helping them to realize their importance as branches of the True Vine and encouraging them to offer their gifts in His service. We use various resources to support our efforts, but unless we meet with our people personally, sincerely *listen* to their ideas and concerns, and share a vision for the future of the parish, our efforts will not reach their full potential.



JESUS FEEDS THE MULTITUDES: If we offer what we are able, God will multiply our offering.

DEFINING ORTHODOX CHRISTIAN STEWARDSHIP

In *Oriented Leadership*, their book on Orthodox Christian leadership, Williams and McKibben define stewardship as the call of the faithful to share willingly the gifts that God has bestowed on them, including sharing these gifts for God's work. Stewardship is devotion and service to God and His Church as persons, as families, as a Parish, as a Metropolis, as a National Church, and as the Church Universal. Stewardship is our active commitment to use ALL our time, talent and treasure for the benefit of humankind in grateful acknowledgement of Christ's redeeming love.

Stewardship is caring for the needs of others.

Stewardship is offering one's self to God as He offered Himself to us. Stewardship is what a person does after saying "I believe..." as proof of that belief.

ORTHODOX CHRISTIAN STEWARDSHIP: An Overview

STEWARDSHIP AND THE STEWARD

Orthodox Christian Stewardship is a way of life that acknowledges our responsibility before God. A primary goal of Stewardship is spiritual growth. We become Stewards when we believe in God and begin to act on our beliefs. As Orthodox Christians, we acknowledge that every aspect of our life is a gift from Him. We are called to cheerfully offer back to God a portion of the gifts with which we have been blessed.

Parish leaders are called to lead the people to a new way of seeing things – a new way of life – with words that echo the greatest commandment to "love the Lord with all your heart, soul, mind and strength," calling others to commit their lives to Jesus Christ in such a way that leads to the joy of knowing Him personally and profoundly.



An Orthodox Christian Steward is an active participant in the life of the Church. The parish encourages all who accept the Orthodox Faith to become practicing Stewards. Each year the Steward is expected to carefully review his or her personal circumstances and make a commitment of time, talent, and treasure to support the Parish and her Ministries, which in turn support the National Ministries of our Archdiocese, Metropolises, Theological School and related institutions.

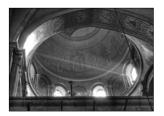
MAKE YOUR PARISH STEWARDSHIP PROGRAM A YEAR-ROUND EFFORT

Through creative understanding of the specific make-up of your parish, your Parish Stewardship Team should tailor the Parish Stewardship Program to have the greatest impact on as many parishioners as possible. Stewardship goes hand-in-hand with outreach as we engage new & existing members into the life of the parish. It is also critical that we continue to strengthen the connection of existing members to the parish. As people feel more connected to the parish, they also want to offer their time, talent and treasure in support of her ministries.

Though many parishes designate one month as stewardship month, the parish Stewardship Committee, in consultation with the parish priest should plan a year-round calendar for stewardship ministry. Awareness and understanding of the importance of stewardship can be increased throughout the year in the Sunday sermon, speakers of all ages sharing the importance of the Church in their lives, Sunday bulletins, newsletters, Stewardship literature, Stewardship PowerPoint presentations, slide shows or videos of parish life, community luncheons, and much more.

STEWARDSHIP AND BUDGET

A successful Orthodox Christian Stewardship Program should provide for the entire Parish Ministries and Operating Budget as well as the growth of those ministries. The parish, in time, will not find it necessary to depend on festivals and other events to meet its financial responsibilities. When a parish first enters into the Orthodox Christian Stewardship Program, proceeds from such events supplement Stewardship revenue shortfalls in order to meet the parish budget. After a few years of concentrated effort and a positive attitude, Stewardship revenues should completely support and provide total coverage and even allow for growth of the budget. Once this has been achieved, festivals and other events may be seen as community events and outreach opportunities, with proceeds going to capital improvements and/or the philanthropic work of the Church.



AN INSPIRATIONAL BUDGET

A budget is an expression of the vision of the parish – its priorities, concerns and plans for the future. Members who see a church doing more than "paying the bills" will be inspired by the vision of a church that seeks to serve its parishioners, neighbors and people in need throughout the world. The parish might consider budget line-items for Charitable

Programs, Missions, Outreach, Youth Worker training, Adult Education, Educational Outreach Materials and more. Though some may balk at this extra burden on the budget, others will be inspired by the vision of a parish interested in improving and adding to its ministries.

AVOID "SINKING SHIP" COMMUNICATION



"Our parish's financial condition has weakened.... Our annual income has decreased, while our operating expenses continue to increase." "...the situation has not improved." "...the parish is in financial decline and we must take drastic corrective action."

In his book, *Giving and Stewardship in an Effective Church*, Kennon Callahan offers the following advice: "When you describe your church as a sinking ship, you will reach fewer people and raise less money. To be sure, you will raise a little money – just enough money to delude yourself that the sinking-ship approach works. When you focus on God's mission, you will reach more people; you will raise the money for the mission. God's mission is a winning cause, not a sinking ship." In the same book Callahan also writes, "Money follows mission, not the reverse. This is a shorthand way of saying that the stronger the congregation's relational characteristics, the easier it is to raise money. The stronger the congregation's mission, visitation, worship, groupings, leadership, and decision-making, the stronger the giving."

STEWARDSHIP AND THE PARISH PRIEST



The foremost purpose of the Steward's offering of time, talents, and treasures is to support, maintain and grow the spirituality and mission activity of the parish. This requires that the Stewardship Committee work closely with the Parish Priest.

The success of the Orthodox Christian Stewardship Program may be directly attributed to the spiritual leadership of the Priest working together with the dedicated Stewardship Committee and Parish Council members. It is suggested that the message of Stewardship be woven into the Priest's sermons, pulpit announcements, and the parish print and electronic media. Statistics have shown that if the Priest does not preach convincingly and project regularly the concept of Stewardship of time, talent and treasure, the program will not be successful. The Priest has the spiritual

responsibility to teach Stewardship, which is the Christian understanding of all that we possess – time, talent and treasure.

CLARIFY YOUR PARISH MISSION AND VISION

In the words of Fr. William Chiganos, of blessed memory, "...people don't give to need; they give to vision.... Church people don't stretch their giving because of need to meet the budget; they give more because they are able to see a vision of people being reached and God's purposes being accomplished in the life of the church and its ministry." Ministry evaluation and planning can help leadership to clarify your Parish mission and vision. Contact the Dept of Stewardship, Outreach & Evangelism (stewardship@goarch.org) for assistance.

MAIL ALONE IS NOT EFFECTIVE STEWARDSHIP MINISTRY

Mailed communication should be considered only a small component of a comprehensive and effective parish stewardship ministry. In a parish where stewardship is soundly established and understood, a mail-only stewardship campaign is likely to only maintain current giving levels, and does not adequately engage members in the life of the parish.

STEWARDSHIP IS NOT ABOUT PAYING THE BILLS.

In our efforts to inform and inspire members to become generous stewards, we should not reduce our responsibilities as members of the Body of Christ to paying the bills. Stewardship is not a program or an appeal. It is a way of life.

AVOID CONSTANT SPECIAL REQUESTS FOR DONATIONS, FUNDRAISERS, JOURNAL ADS, ETC.

In order for stewardship to reach its full potential in the parish, the members need to trust that they will not be inundated with additional requests for donations to special causes throughout the year.

An example from a parish newsletter:

"The journal is one of our major fundraisers for the year. An undertaking of this magnitude is not something that can be put together by a mere few. Its success is only as great as the number of people who are behind it. As we did so successfully with our Raffle during this year's festival, we would like to ask all of our parish families and friends to help us not simply by purchasing ads, but also by soliciting a few." (bold added)

FOCUS ON CARING FOR MEMBERS, NOT SOLICITING THEM.

People don't care how much you know until they know how much you care. Find out how you can pray for your members, and do it—over the phone, in person, and in staff meetings. See your efforts as a ministry to your parishioners, and watch the Holy Spirit work through these relationships.

ENCOURAGE ACTIVE STEWARDS TO SPREAD THE WORD

Launch a deliberate effort to specifically ask people for an ongoing commitment to pray, give, and tell others about your parish ministries. Those who commit are with you, so emphasize appreciation and updates with them instead of the usual appeals that everyone else gets.

LOOK BEYOND YOUR CURRENT NEEDS

Don't make the mistake of spending all your time chasing the next gift. Design your stewardship program in such a way that nurtures relationships with your parish members that are strong during and even after their lifetimes. Incorporate Planned Giving into your stewardship materials. Contact the Department of Stewardship, Outreach & Evangelism for information and resources on Planned Giving.

STEP UP YOUR PERSONAL CONTACT STRATEGY.

Ask your parish leaders to help you thank donors—as many and as often as possible. Make stewardship more visible through one-on-one and group meetings.

LET THEM SEE WHAT YOU ARE DOING.

Highlight your successful ongoing ministries and share a vision for future ministries.

REENERGIZE YOUR MEMBER LIST.

Make a concerted, intentional effort to encourage inactive members to get involved.

FIND REASONS TO COMMUNICATE MORE OFTEN.

In addition to the normal thank-you note or letter, receipts, and donor updates, find creative ways to stay in touch with your members with parish council and ministry updates, new plans, other ministry news, etc. Use good-quality photos.

PARISHES MUST ALSO BE GOOD STEWARDS.

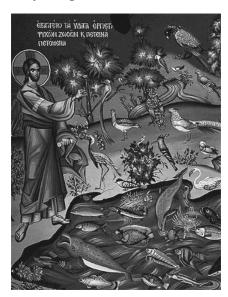
Take a hard look at your expenses and see if any could be cut or delayed. Share this budget tightening with members so that they know that parish leaders are also being good stewards of the funds entrusted to them.

STEWARDSHIP IS ABOUT THE JOY OF GIVING FREELY

Avoid using fear of judgment in the afterlife and emphasize the concept of theosis, which puts the emphasis on experiencing heaven now. Stewardship is a practice that can help shape our world and ourselves in such a way that we can experience God's grace, love and communion in the present. This puts the emphasis more on stewardship being about what is possible for us as humans now rather than later. It also shifts the tone from fear to the potential for experiencing joy. Remind parish members that they are not giving to the parish for any specific purpose. They are giving to God. They are returning to God in thanksgiving for what He has done for them. God is never outdone in generosity. A steward is a manager, someone who looks after someone else's property. That is what we are. We are all managers in God's kingdom, and we have a responsibility to protect and grow God's gifts.

A Broader Perspective: Stewardship as Creation Care (Fr. John Chryssavgis)

If we turn to the Church Fathers, we see that they attribute the highest importance to *oikonomia* (stewardship or economy), which in their eyes implied a broader and more inclusive concept of revelation and salvation, identified with God's vision and desire to save the whole world. For our great theological teachers and spiritual masters, economy in fact refers to our very salvation by the all-embracing love of God for all humankind and to the universal compassion of the Creator for all creation. Somewhere along the line, we unfortunately shrunk the theme of "stewardship" to purely monetary terms that primarily include making contributions to philanthropic organizations – probably as a result of a narrow interpretation of scripture, and possibly as a result of the rigid focus of modern society.



All of this invariably affects not just our understanding of the moral obligation that we have toward one another as human beings, but also inevitably distorts the worldview that shapes our moral responsibility toward creation. By limiting our attention to divine commandments for human compassion, we have invariably excised from scripture the clear mandate to creation care. Yet, these two dimensions of Christian life are integrally interrelated; one cannot envisage human progress without ecological preservation. The way we treat God's creation in nature essentially reflects the way we respect human beings created "in the image and likeness of God." The reality is that we should respond to nature with the same tenderness that we are called to respond to people. All of our spiritual activities are ultimately measured by their impact on the natural creation; just as all of our ecological choices are finally evaluated by their effect on the poor.

An excellent brochure titled *Stewardship as Creation Care* by Fr. John Chryssavgis is available through orthodoxmarketplace.com.

FORMING & PREPARING YOUR PARISH STEWARDSHIP MINISTRY TEAM

Just as the vine bears fruit only through its branches, so Jesus has chosen to work in the world through us. We are the members of His body – the branches through which the Vine must bear fruit. We bear fruit when we serve and support God and His Church.



Choose the Right People

When forming your team that will share the message of stewardship ministry in the parish, it is of utmost importance to choose the right people. Your stewardship team should be made up of Christ-centered, prayerful, positive, forward-thinking people that participate in Divine Liturgy and sacraments of the Church. You can find them on any Sunday in Church. Do not feel that you need finance people on the Stewardship Team. This will only send the message that all you are trying to do is to get people's money.

Choose People that Care about People

The stewardship team must see their calling as a ministry of love for the Church and her members, seeing all members as branches of the True Vine. John C. Maxwell writes, "People don't care how much you know until they know how much you care." Stewardship is a ministry that requires us to listen to our people, to know them and to love them.

COMMITMENT

"It thrives on the belief that the judgment and capabilities of each person are valued and respected. Commitment rises spontaneously when people are treated as persons, and it dies a painful death when people are not." Williams & McKibben in Oriented Leadership

Organizing and Planning

- An effective Parish Stewardship Chair understands and is passionate about ministry;
- The Priest is the spiritual advisor and primary spokesperson/advocate for stewardship through sermons, bulletins, newsletters and visitations.
- A parish council member should act as liaison to the Stewardship Team.
- Team members must lead by example with 100% participation in stewardship.
- The team plans the stewardship year, the distribution of stewardship materials, events, visitations, focus groups, seminars and the general follow-up effort.
- Personal contact through which parishioners' concerns and suggestions are heard and noted by the Stewardship Team is critical to the success of the program.
- In-home visitation by members of the team has been shown to be the most effective way of increasing members' connection to the parish and awareness of current and proposed ministries.
- Small groups, focus groups and town hall meetings may be used to supplement individual home visitations or they may be a substitute if visits are not feasible.

IDEAS & RESOURCES TO SUPPORT PARISH MINISTRY

Though much of this section deals with the mechanics of implementing a stewardship program and the administration of the financial aspect of stewardship, we should not forget that Stewardship is a holistic concept involving the entire person. It is for this reason that the stewardship commitment card asks for the commitment of time, talent and treasure.

PREPARATION

Under the spiritual guidance of your parish priest...

- Meditate on the National Ministries theme;
- Form your Parish Stewardship Team early;
- Build your team of people blessed with a variety of gifts, training and experience;
- · Keep the Parish Council informed and active in promoting Stewardship;
- Coordinate communications focusing on stewardship throughout the year;
- Train and encourage team members in outreach and welcoming ministry; and
- Focus on Stewardship of Time, Talent, and Treasure know the gifts & talents of your people.



"The most basic task of the Church leader is to discern the spiritual gifts of all those under his authority, and to encourage those gifts to be used to the full for the benefit of all. Only a person who can discern the gifts of others and can humbly rejoice at the flowering of those gifts is fit to lead the Church." - Saint John Chrysostom

Remember that...

- Active parishioners have a sense of connection to the Church as the Body of Christ;
- Parishioners need to know that their concerns are being heard;
- Parish leaders are called to provide opportunities for the spiritual growth of parishioners; and
- Active and dedicated parishioners will *want* to support the church financially.

COMMUNICATION

The message of Stewardship should be kept at the forefront of the congregation through regular communication throughout the year, especially at the inauguration of the Stewardship Program. Sermons, reflections, announcements, bulletins, newsletters, the Bulletin Builder Program (www.bulletin.goarch.org), the parish e-mail list (a free service of the Archdiocese) posters, banners and brochures are important components of a year-round stewardship program. Stewardship offering envelopes and the mailing of monthly/quarterly Stewardship statements to all Stewards increases the timely fulfillment of Stewardship commitments. Follow-up telephone calls are also a very effective means of connecting with our members.

ENGAGING OUR MEMBERS: PERSONAL VISITATION AND SMALL GROUP MINISTRY

The focus of our efforts is engaging the individual member in the life of the parish. Inhome visitations have proven to be a most effective approach to stewardship education and participation. It is suggested that a parish plan be developed for visiting every parishioner in their home over a feasible period of time. The visit could include prayer, a conversation outlining the vision of the parish and conveying the understanding that every person is an important part of the body of Christ. The Commitment Card should

be reviewed with the individual, gathering information and encouraging them to offer their time & talents in service to the church. A financial commitment should also be encouraged. During visits with parishioners, it is imperative that team members take time to listen to the people being visited, making note of what is important to them and acknowledging their concerns.

Follow-up would include a hand-written note and/or telephone call. Parish ministry information or resources could be sent that pertain to questions or concerns raised in the conversation, as well as actions being taken by the parish to remedy their concerns. The visitation team should also confidentially inform the priest of any need for ministry to the specific needs of an individual or family.

Small group stewardship ministry is an alternative to individual home visits and is more effective than simply mailing stewardship materials. It is suggested that groups of 10 to 20 individuals be formally invited to meet in a home, the church library or fellowship room. The meeting would include prayer and a conversation outlining the vision of the parish. Team members should take time to listen to the people, discussing what is important to them and acknowledging their concerns. Follow-up would be the same as for in-home visitations.

IT IS FAR MORE IMPORTANT TO BE INTERESTED THAN INTERESTING

In all of our meetings and conversations with members, it is far more important to be interested than interesting. Listening is more important than talking. There is no one-size-fits-all approach. The focus should be on the individual's needs, concerns, questions, ideas and suggestions. Ideas and suggestions must be heard and referred to the appropriate individual or organization with a thoughtful response indicating that they have been heard and that they will be: 1. implemented, 2. implemented at a later date, or 3 not implemented with specific reasons. Many people disengage from active participation in church life because they feel that the parish leadership is a closed group that does not respond to their ideas.

NO MINIMUM OR MAXIMUM COMMITMENT

All parishioners freely declare their annual commitment by submitting a Stewardship Commitment Card. The fundamental premise of Stewardship is free-will giving, with each individual giving as he or she is able in order to advance the ministries of the Church. In accordance with the principle of free-will giving, there should be no minimum or maximum Stewardship commitment.

RESOURCES FOR A YEAR-ROUND EFFORT

The annual packet of resources is directed to parish leadership throughout the Greek Orthodox Archdiocese of America. Every effort is made to support the parish throughout the year in utilizing these resources to personally engage parishioners in the life of the parish. Brochures, posters, indoor and outdoor banners, sample commitment card, bulletin inserts and more are provided for parish campaigns, with text and graphics included for those parishes designing their own materials based on the Archdiocesan theme. Greek language materials are available to parishes as needed. Most items are posted to the www.Stewardship.goarch.org site. Please be sure that the Department of Stewardship, Outreach & Evangelism has the email addresses and contact information of your Stewardship Team and priest(s).

STEWARDSHIP MINISTRIES OF THE GREEK ORTHODOX ARCHDIOCESE

Stewardship Ministries is led by the Director of Stewardship, Outreach & Evangelism in cooperation with the Archdiocesan Council Stewardship Committee and includes representatives from each Metropolis and the Archdiocesan District with the goal of sharing best practices from parishes throughout the country and supporting Archdiocesan efforts to provide guidance and practical resources to the parishes. Please share (stewardship@goarch.org) what is working in your parish so that it may be incorporated into future stewardship resources.

NATIONAL STEWARDSHIP TRAINING

The National Stewardship Ministries Subcommittee on Leadership Training has created an interactive, educational program to offer parish leadership a new vision for stewardship. The program includes training of parish leadership in the principles and procedures for implementing effective parish ministries. Key components of this training include an off-site, interactive seminar, outlining a vision for the future of the parish and developing skills for consensus-building, engagement of volunteers, and development of a council of ministries. Contact the Department for more information.

Plans are being formulated to seek out, train and support additional individuals throughout the Archdiocese to carry this message. The program will provide for a uniform message that is coordinated with the various subcommittees and initiatives of Stewardship Ministries, as well as the other departments and ministries of the Archdiocese. This will include a coordinated effort to create or enhance existing parish infrastructure for carrying out effective stewardship ministry, implementing the principles and ideas presented in the training sessions.

Standardized Stewardship Training PowerPoint Presentations have been prepared by clergy and lay leadership of both the Metropolis of Detroit and the Metropolis of Boston and have been adopted as official resources of the Department.

PLANNED GIVING

The National Stewardship Ministries Subcommittee on Planned Giving provides a complete set of resources to the parishes of the Greek Orthodox Archdiocese of America with the goal of assisting parish members in their estate planning while encouraging them to remember the Church in their plans. Implementation of this program could yield exponential results for your parish while providing your members with much-needed guidance and materials for end-of-life planning from an Orthodox Christian perspective.

Planned Giving resources have been developed outlining the practical importance of including the Church in one's financial and estate planning, as well as the Orthodox Christian perspective on general end-of-life considerations. Resources include:

- 1. A General Outline of the Various Ways to Make a Planned Gift;
- 2. A Tri-Fold Brochure for general distribution in the parish;
- 3. A Parish Implementation Plan for a Planned Giving Program;
- 4. A Planned Giving Poster for Display in the Parishes;
- 5. Sample Documents for Making the desired Planned Gift(s);

- 6. An Article co-authored by parish priests of the Greek Orthodox Archdiocese titled "Practical Considerations" offering guidance from an Orthodox Christian perspective; and
- 7. A Living Will/End-of-Life Planning Document that is legally binding in most states (in final stages of preparation).

In addition, the department encourages parishes to establish a parish **Eternal Light Society** which would include all those who have made arrangements for a planned gift to the parish. The various programs and benefits of the Eternal Light Society would include regular meetings, luncheons, dinners, newsletters, financial planning seminars, annual artoclasia service, annual memorial service and more.

An initial supply of the Planned Giving materials was been distributed to the parishes in 2012. This continues to be supported by ongoing efforts -- articles, ads, etc. -- to encourage and educate the faithful on the importance of planning and the need to remember the Church in their estate plans.

Planned Giving resources are available in the Stewardship, Outreach & Evangelism section of orthodoxmarketplace.com.

The initial printing of all Planned Giving resources was underwritten by a generous grant from Leadership 100.

PARISH WELCOME FOLDER

To assist and encourage the parishes in reaching out to new members and to inactive members who may be returning to church for a service or sacrament, the department offers a Welcome Folder to be personalized by each parish with local information, directories, letters and more. Welcome Folders are available at orthodoxmarketplace.com.

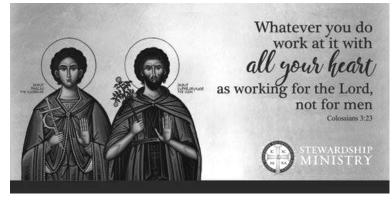


ENGAGING THE PARISHIONERS: ORTHODOX NATURAL CHURCH DEVELOPMENT

Orthodox Natural Church Development (ONCD) is a useful tool for engaging parishioners in a process of quantifiably evaluating and improving church ministry. The process begins with a survey completed by ministry leaders of the parish that evaluates church health in eight areas of ministry. The parish then works through the results, strategically addressing areas most in need of improvement. ONCD engages the entire congregation in analysis, evaluation, planning and prayerful support. Visit oncd.us or contact the Department of Stewardship, Outreach & Evangelism.

STEWARDSHIP BANNERS

Full-color, vinyl Stewardship Banners for outdoor use and fabric Stewardship Banners for indoor use are available from the Department of Stewardship, Outreach & Evangelism for a nominal cost. These banners incorporate graphic and current theme of the stewardship materials. Banners from past years are also available.



KEEP THE IDEAS OF STEWARDSHIP IN FRONT OF THE PEOPLE

Stewardship brochures from past years going back to 2010 may help to broaden understanding of Christian Stewardship. This is an excellent way to continue to educate and inspire parish members in the principles of stewardship. These are available at orthodoxmarketplace.com.

PARISH MANAGEMENT SOFTWARE



Many parishes utilize church management software programs to assist in compiling and managing Stewardship information. Information provided by church management programs assists parish ministries by providing a dynamic record of member families and their parish involvements. This software is invaluable to a strong Stewardship Program, providing information needed for ministry to specific segments of the parish.

For several years, the Archdiocese had a standing joint Committee on Parish Management Software that worked in cooperation with National Stewardship Ministries, and the Archdiocese Departments of Administration, Finance and Information Technologies. The Committee was made up of individuals with expertise and experience in project management, software engineering, accounting, tax law, parish management and more. This committee met with the management teams of the top parish software providers, evaluated parish management software programs available and chose Parish Data Systems (PDS), a subsidiary of ACS, as the most suitable program for the needs of our parishes. Benefits include favorable pricing due to number of parishes, greater ease of reporting to the Metropolis and Archdiocese through compatible formats, and better support through improved communication between parishes and the software provider. The rollout for implementation in the parishes is currently underway. Parishes that adopt in the initial phase of the program will receive the software, training and migration of data with funding provided by the Archdiocese. The Archdiocese created a full-time position to manage the implementation and ongoing operation of the Parish Software Initiative. Call 212-774-0273, email: emsmith@goarch.org or visit www.goarch.org/departments/finance/osi.

PARISH PRINT AND ELECTRONIC MEDIA

As mentioned above, the message of Stewardship can be reinforced through brochures, posters, the parish newsletter, the Sunday bulletin, E-Bulletins (www.bulletin.goarch.org), the parish web site, the parish e-mail list (a free service of the Archdiocese) and more. The stewardship team may also choose to produce a parish Stewardship Newsletter, depicting active parish life and offering inspirational messages and updates on stewardship commitments year-to-date. Visit www.Stewardship.goarch.org for stewardship articles & reflections which may be included in your various parish media.

PERSONAL FOLLOW-UP LETTERS

Personal follow-up letters will support the stewardship effort.

Consider sending a personalized thank you letter for:

- each stewardship commitment;
- offerings at year-end; and
- offering of time and talent after a parish function or activity.

NEW STEWARDS

Orthodox Christians become Stewards of your Parish as a part of their spiritual growth. Stewardship is sign of spiritual maturity through which we understand the need to serve and to give. Other factors leading others us to be good stewards are a good Christian Education, a sense of belonging & participation, effective Youth Ministries, and the desire to take part in the sacraments and rites of the Church. When individuals indicate an interest in becoming Stewards of your parish, church leaders should personally give the prospective Stewards a Welcome Packet which would include Enrollment Information which they are to complete and return. The Priest and the Stewardship Committee Chair may choose to arrange for an introductory meeting with prospective and new Stewards. This will provide an opportunity to familiarize them with the Parish Ministries and the Stewardship Program. Welcome Folders produced by the Department are available from orthodoxmarketplace.com.

NEW STEWARD ENROLLMENT INFORMATION WELCOME FOLDER

The Stewardship Enrollment Information Packet might include:

- **An Invitation Letter**, personally inviting the individuals to become Stewards, with a short description of their responsibilities;
- A Family Information Card;
- A Stewardship Commitment Card and return envelope;
- Additional parish information current bulletin, newsletter, etc.;
- A relevant brochure from Stewardship, Outreach & Evangelism; and
- A planned giving brochure to encourage larger gifts and bequests.

These items are available from the Department, the www.stewardship.goarch.org site or from orthodoxmarketplace.com.

NEW STEWARD ENROLLMENT PROCEDURE

The Family Information Card and Stewardship Commitment Card should be completed and returned to the Church Office and entered into the parish database. The new Stewards will then receive all parish communications and offering envelopes and be entered as subscribers to the *Orthodox Observer*. Some parishes offer online enrollment and pledging through the parish website.

COLLECTION / METHODS OF PAYMENT

Offering Basket: During the Sunday Divine Liturgy, weekly stewardship envelopes may be placed in the offering tray passed during Divine Liturgy or placed in an appropriate location in the narthex.

By Mail: Regular weekly or monthly stewardship contributions may be mailed to the church office. Stewards should use offering envelopes or clearly indicate their membership number so that the purpose of their contribution is clear to those who process the payment.

Electronic giving has been on the rise across all age groups since 2015. Consider:

- 66 74 years of age: Prefer a debit or credit card for donations
- 55 65 years of age: Prefer electronic transfers from bank accounts
- 45 54 years of age: Prefer making payment via a computer or tablet
- 35 44 years of age: Prefer a debit or credit card for donations

• 25 – 34 years of age: Prefer to use a smart phone app for donations

Online Bill Payment through the Members' Bank: More and more people handle their financial commitments electronically. This is a very suitable method for offering our "first fruits" to the Lord rather than offering only that which remains. Stewards may very easily set up automatic periodic payments from their bank to the church in fulfillment of their stewardship obligation. A payment module may also be added to the parish web site.

Electronic Payment through the Parish Website: Many parishes have set up links on their parish web site permitting individuals to submit their financial support through an online credit or debit payment. We suggest Vanco Services (www.vancoservices.com) for electronic payment of stewardship donations through the parish website. Vanco's fees are reasonable and their programs are compatible with Parish Data Systems, the provider of parish management software adopted by the Archdiocese. They can also accommodate the use of credit cards for purchases in the parish bookstore and more.

Smartphone Applications: Smartphone applications are available for individuals to make spontaneous donations by text message

or other online communication.

Electronic Giving Kiosk: an encased iPad (pictured at right) may be placed in the narthex of the church and has been shown to be effective with a certain demographic of our membership. See the article on Kiosk Convenience in the Ministry Profile section of the www.stewardship.goarch.org site.



WEEKLY OFFERING ENVELOPES

A weekly envelope system works well as a collection vehicle for some parishioners, a reminder for others, and a way to send offerings when attending Church is not possible. A significant percentage of the offerings may be received through the mail.

Consider offering envelopes for Sunday School students and encourage teachers to instill in their students the Orthodox Christian principles of Stewardship.

ASSISTANCE AND ADDITIONAL RESOURCES

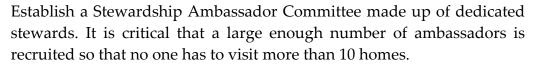
Though we have made every effort to anticipate the needs of the parish stewardship team, the Department of Stewardship, Outreach & Evangelism is available to assist you in your efforts. Contact the Department by email (Stewardship@goarch.org) or by telephone (646-519-6160).

"If I do not feel a sense of joy in God's creation, if I forget to offer the world back to God with thankfulness, I have advanced very little upon the Way."

Metropolitan Kallistos Ware

HOME VISITATIONS & SMALL GROUPS

When Jesus visited Zacchaeus in his home, he was converted by Christ's visit and acceptance of him. We are called to emulate the ministry of Jesus, visiting our parishioners, listening to them and seeking to reengage them in the life of the Church. Personal, in-home visits are absolutely the most effective method of stewardship ministry. It's PERSONAL!





Conduct training programs for the ambassadors regarding vision of the parish, the Orthodox Christian understanding of stewardship, the importance of listening attentively, validating concerns, reflective listening and more. Practice answering objections / concerns / complaints in a positive manner. Encourage ambassadors to make a mental note of potential areas of involvement for the person(s) being visited, as well as special needs for which various ministries of the parish might be of assistance. Also, any pastoral issues should be referred confidentially to the priest.

Ambassadors should be given a list of stewards for visitation that is made up of people with similar interests, activities, circumstances and involvements. Geography should also be taken into consideration.

Optimally, all stewards could be visited over the span of a year. If there are not enough volunteers to do so, the process could be spread over 2 or 3 years.

Small Group Gatherings or Focus Groups are more effective than mail-only, but not as effective as individual visitations. To set up a small group or focus group, a formal invitation is sent to participate in a group meeting at a home or fellowship area of the church. This program should include testimonials and allow for each individual to share their experiences and ideas for the church. These meetings must be moderated carefully to keep the tone positive and constructive.

Moderators should also be making mental notes as in the home visit for ministry needs and potential parish involvements of the participants.

The goal of personal contact is to engage the individual in the life of the parish. It is more important for the ambassador to be interested rather than interesting. People want to be heard and for their opinions and ideas to be considered. This will require effective and personal follow-up.

PLAN OF ACTION

PREPARATION FOR THE STEWARDSHIP YEAR

Prior to launching the parish stewardship year, a number of initial steps may be taken to inform and inspire parish members regarding the vision and mission of the parish. These activities may include some or all of the following:

- Stewardship sermon or series of sermons given by the Priest;
- Mailing of the stewardship brochure and a cover letter encouraging members to consider their blessings and to welcome the visit by a member of the stewardship/outreach team (the letter should personalized by computer merge with the Steward's name, address and greeting, producing a personalized letter for each Steward); and
- A reception, luncheon, or other special fellowship activity highlighting the ministry and mission of the parish both past and present.

In all of these steps, care must be taken to maintain a positive approach. People are not motivated to respond to Jesus Christ and to seek deeper levels of devotion through fear or pressure. The focus should be the individual's engagement with Jesus Christ. Connect the individual to Jesus Christ and encourage devotion, love and commitment to follow His will.

The Stewardship Commitment Card should be preprinted with the Steward's name, address, and a place for the amount to be offered. The name and address should be merged onto the card or labels may be prepared and placed in the designated area. Visit www.Stewardship.goarch.org for a template. Prepare additional blank Commitment Forms to be made available in the church office and in the welcome packets for new members.

Sharing the Vision

It is critical that we share the vision of the parish and include all or part of the parish mission statement (if one has been formulated) or aspects of the mission statement of the Archdiocese:

The mission of the Archdiocese is to proclaim the Gospel of Christ, to teach and spread the Orthodox Christian faith, to energize, cultivate and guide the life of the Church in the United States of America according to the Orthodox Christian faith and Sacred Tradition.

The Archdiocese sanctifies the faithful through the Divine Worship, especially the Holy Eucharist and other Sacraments, building the spiritual and ethical life of the faithful in accordance with the Holy Scriptures, Sacred Tradition, the doctrines and canons of the Ecumenical and local Synods, the canons of the Holy Apostles and Fathers of the Church and of all other Synods recognized by the Orthodox Church, as interpreted by the Great Church of Christ in Constantinople.

The Archdiocese serves as a beacon, carrier and witness of the message of Christ to all persons who live in the United States of America, through Divine Worship, preaching, teaching and living the Orthodox Christian faith. As to its intra-Orthodox, intra-Christian and inter-religious activities, the Archdiocese follows the positions and guidelines established by the Ecumenical Patriarchate.

In all communication, an effort should be made to highlight at least three major accomplishments in ministry of the past year and three ministry goals for the coming year. People are more likely to respond positively to a vision that produces results. It is suggested that those ministry goals and accomplishments include youth ministry and ministry to seniors, as well as some form of outreach or service to the community as well as mission work.

"...every tree is known by its own fruit. So also is love known by its own fruit and the love of which Christianity speaks is known by its own fruit - revealing that it has in itself the truth of the eternal."

Soren Kierkegaard, Works of Love, (19th century)

IMPLEMENTING THE PLAN \square

☐ Develop a culture of a Parish that emulates the kingdom of God overflowing with

☐ Teach that Stewardship is a spiritual expression of faith.

joy, peace and love and a welcoming environment.				
☐ Clarify your Parish's mission & vision				
\square Form a common vision for Stewardship among your Priest, Parish Council,				
Stewardship Committee and Ministry Leaders.				
☐ Expand your list of parish ministries under the guidance of your priest.				
☐ Work with your priest to organize your ministries leaders into a Council of				
Ministries (see article at www.stewardship.goarch.org).				
☐ Assign areas of responsibility by ministry to each Parish Council member.				
☐ Focus your Stewardship program to engage stewards in parish ministries.				
☐ Recruit stewardship ambassadors from your community to reach out to other				
parishioners.				
☐ Focus Stewardship materials and communications to:				
 Share the dream and vision; 				
 Reach segments and subgroups of your parish membership. 				
☐ Create a program to engage each steward in the ministries of the Parish through				
personal contact or small groups.				
☐ Visit with each parishioner and encourage their involvement and support.				
☐ Share testimonials of those whose lives have been changed by the ministries of your				
parish.				
☐ Avoid constant requests for financial support for a variety of causes.				
\square Keep a rolling 12-month calendar for parish stewardship ministry.				

THE PERSONAL VISITATION PROGRAM ✓ ☐ Make sure your priest, parish council and stewardship committee reach consensus about your stewardship strategy. ☐ Reach consensus on parish mission, vision and strategic objectives. ☐ Organize your council of ministries. ☐ Prepare your stewardship materials and revised stewardship commitment form. ☐ Train stewardship ambassadors, teaching your mission, vision and ministries. ☐ Ambassadors select the stewards they will visit based on commonality. ☐ Ambassadors call and schedule 15-30 minute in-home visitations focusing on engaging the individual in parish ministry. ☐ Ambassadors follow up on topics discussed with the stewards, encouraging the steward to return a stewardship commitment form to the parish. Additional follow-up with the steward in areas discussed during the visit is recommended. THE GROUP VISITATION PROGRAM ☐ Make sure your Priest, Parish Council and Stewardship Committee reach consensus about your stewardship strategy. ☐ Reach consensus on the Parish mission, vision and strategic objectives. ☐ Organize your Council of Ministries. ☐ Prepare your Ministries Handbook and Stewardship materials and Stewardship Commitment Form. ☐ Recruit your Stewardship Ambassador Host Teams Train your Stewardship Ambassador Teams in the parish mission, vision and ministry. ☐ Ambassador Teams pick Stewards to invite to their meeting based on commonality. ☐ Ambassador Teams select strategic "testimonial" presenters and invite Steward couples for a group dinner focusing on engagement in parish ministries. ☐ Ambassadors Teams follow up with efforts to engage individuals in the life of the

parish.

STEWARDSHIP SUNDAY

STEWARDSHIP SUNDAY PROGRAM

The priest coordinates and leads the Stewardship Sunday Program, assisted by the Stewardship Committee and the Parish Council. The program would do well to include a personal testimony by a steward of the parish who speaks on the spiritual rewards of Stewardship giving. This type of message can prove to be very moving and inspirational. A podium is set on the solea for this purpose.

COLLECTION OF STEWARDSHIP CARDS

After the Divine Liturgy is completed and the Stewardship speaker has completed his or her talk, the Stewardship Committee Chairman and the Parish Council President, each bearing an offering tray, lead the Parish Council to the solea.

The Priest is the first to place his Stewardship Commitment Card in the offering tray. Then the Priest will take the tray and hold it as each Parish Council member places his or her Stewardship Commitment Card in the tray. The Parish Council President and Stewardship Committee Chairman receive the trays from the Priest and proceed to pass the trays among the congregation assisted by other Council Members.

After the Stewardship Cards are collected, the Parish Council President and the Stewardship Committee Chairman return the trays to the Priest. They both remain on the Solea in front of the Altar.

The Priest faces the Altar Table and either reads alone or invites the congregation to read the Stewardship Offertory Prayer. (If the Priest wishes, he can print the prayer in the Sunday Bulletin so that the congregation can read it with him.)

The Priest returns the trays to the Parish Council President and Stewardship Committee Chairman, who place them in the church offering for processing.

SUGGESTED OFFERTORY PRAYER

Adapted from the Liturgy of Saint Basil the Great

Priest: Let us pray to the Lord.

People: Lord, have mercy.

Priest [or People Together]: O Lord our God, You created us and brought us into this life. You showed us the way to salvation and have granted us the revelation of the heavenly mysteries. Accept our Stewardship Offering as an acceptable sacrifice and in return send down upon us the grace of your Holy Spirit. Look down on us, O Lord, and accept our Stewardship Commitment as You accepted the gifts of Abel, the offerings of Noah, the burnt offerings of Abraham, the priestly sacrifices of Moses and Aaron and the peace offerings of Samuel. Accept also now, in your goodness, O Lord, these gifts from the hands of us sinners, making us worthy of the reward of the faithful and wise stewards on the fearful day of Your just judgment.

For You are the God of mercy, love and salvation and we glorify You, the Father, the Son and the Holy Spirit, now and forever and to the ages of ages.

People: Amen.

FOLLOW-UP PROGRAM

ONGOING REMINDERS

Stewardship Commitment Cards provide confirmation of a commitment to support Parish Ministries. An effort to encourage 100 percent support from the Stewards is essential. Consult your bylaws so that you are consistent with existing parish policy regarding participation in parish assemblies and elections.

Sample letters to support the follow-up program are at www.stewardship.goarch.org. The Stewardship team should plan to send quarterly follow-up letters through September, followed by a special letter in early December and, if needed, an end-of-year letter.

QUARTERLY STEWARDSHIP OFFERING STATEMENTS

The Quarterly Stewardship Offering Statements are an important means of communication, allowing the Stewardship Committee to regularly and formally communicate with, update the status of, and thank the stewards for their support. It is best if the accompanying letter and statement are personalized for each Steward. Including progress reports on parish programs or information on new initiatives taken in response to their concerns will keep the statement from looking like another bill.

CONFIDENTIAL CATEGORIZATION OF STEWARDS

For better management and organization, the committee may find it useful to segment the Stewards into several groups—confidentially and strictly for office and committee use only. Each group will receive a slightly different cover letter with their statement, reflecting the progress of their commitment payment for the current year.

Committed (Fulfilled) Stewards are those who have submitted a Commitment Form and made offerings in an amount sufficient to fulfill their commitment for the year. They receive the standard cover letter of appreciation and Quarterly Statements.

Committed (Ongoing) Stewards have submitted a Commitment Form and have made offerings, but the total offered amount does not yet fulfill the committed amount. They receive the standard cover letter of appreciation with each Quarterly Statement. If their Commitment is not fulfilled by early December, a special solicitation letter is sent.

Non-Committed Parishioners have been Stewards of the parish but have neither signed a Commitment Form nor made an offering in the current year. They receive a special cover letter each quarter as a gentle urging to take on their responsibilities as a Steward. The Priest and Stewardship Committee should make every effort to stay connected with these individuals and to discover why a Commitment was not made or fulfilled. Refer to the Uniform Parish Regulations (Article 18) regarding the obligations of a parishioner in good standing.

It is important to listen respectfully to the individual's concerns about their commitment and/or the church. Any concern about church operations or ministries should be noted. Follow-up would include an update on what is being done in the area of concern, or if nothing is being done, a reason (i.e. lack of funding, staffing, etc.) should be offered. If the possibility of hardship is perceived, the conversation should be respectfully brought to a close and the situation referred immediately to the presiding priest of the parish.

Please note: Some parishioners may choose to make offerings of time, talent, and treasure but do not submit a formal commitment. These parishioners may be treated as Stewards of the church. The church office or Stewardship Committee will need to tailor stewardship mailings specifically for this group. Every effort should be made to encourage these parishioners to make a formal commitment.

END-OF-YEAR PROCEDURE

THE IMPORTANCE OF AN END-OF-YEAR PROCEDURE

Ideally, every Steward is an active supporter of the ministries of the parish by offering their time, talents and treasure. Unfortunately, this is not always the case. People move in and out of the church's area of service, change residence, or may lose interest in pursuing active participation as a Steward. Identifying those who have not fulfilled their commitments as well as those who have not committed at all during the year requires special focus and effort.

During the last three months of the year, special appeals should be made to those who are categorized as **Committed (Ongoing)** or **Non-Committed**. These are listed below for your convenience with a brief description of each:

- Committed (Ongoing) Stewards have submitted a Stewardship Commitment Form but have not yet fulfilled their commitment. Some in this group may not have made any offerings toward their commitment.
- **Non-Committed Parishioners** are those who neither signed a Stewardship Commitment Form nor made any offering during the year.

PROCEDURE FOR COMMITTED (ONGOING) STEWARDS

In early December, a special letter is sent informing Committed (Ongoing) Stewards of the amount necessary to fulfill their commitment. If no response is received by December 31, a special letter is sent with the Final Stewardship Offering Statement asking for fulfillment of the committed amount. If no offerings have been made toward a Steward's Commitment, you may use the *Letter to Ongoing Stewards who have not yet made Offerings*. No other action need be taken for those whose pledge remains partially unfulfilled. These partially unfulfilled stewards will be entered into the active rolls for the coming year with a clean slate.

PROCEDURE FOR NON-COMMITTED PARISHIONER

With each Monthly/Quarterly Stewardship Offering Statement, a special cover letter is sent, reminding the Non-Committed Parishioner to make a commitment for the current year. The letter is sent together with pro forma offering statement showing a blank commitment line and a zero offering to date. In addition, a new Stewardship Commitment Form and return envelope is included.

Early in the New Year, the presiding priest of the parish or an individual that he designates, should contact Non-Committed Parishioners to ascertain why they have not committed and personally invite them back into the life of the church. As noted above, it is imperative that the caller listen carefully to the concerns of the Non-Committed Parishioner. Confidential notes on the conversation should be forwarded to the presiding priest for follow-up. It is important to note that people become disenfranchised when they feel that they are not being heard. A thoughtful and considered follow-up to their stated concerns may bring them back into the fold.

At some point, Non-Committed Parishioners are reviewed by the Parish Priest with respect to removal from the active rolls. This should be seen only as a last step, after multiple attempts have been made to bring them back into the active life of the church, or when it has been determined that they have become stewards of a different parish.

Saint George Greek Orthodox Church Confidential Family Information Form – Side A Please complete both sides and return this form to the Church Office						
Family Name:						
Address:	City:	State	Zip			
Home Telephone:						
Member Name: Mobile Tel:			ldren / Age /			
E-mail:			/			
Occupation: Work Tel:			/			
SAINT GEORGE GREEK ORTHODOX CHURCH CONFIDENTIAL FAMILY INFORMATION FORM – SIDE B Please complete and return this form to the Church Office						
Family Name:						
Please check ✓ those items in which you or a member of your family has some expertise or interest. Place name or initials of the specific family member after each item checked.						
 □ Bible Study □ Teaching □ Greek Language School □ Visitation of Elderly/Infirm □ Scouting □ Computer - general □ Computer - Web Site Mgt □ Parish Newsletter □ Gardening 	☐ Youth Work ☐ Sunday School ☐ Church Choir ☐ Cooking-Events or Outreach ☐ Finance ☐ Legal ☐ Mechanical / Plumbing ☐ Construction ☐ Office Work	☐ Real Estate Mar ☐ Medical ☐ Church Camp ☐ Youth Ministry ☐ Nursery ☐ Ushering / Welc ☐ Reader (in liturg ☐ Other	come gy)			

Note to Parish Stewardship Team:

If an individual indicates an interest, it must be acknowledged. To solicit volunteers and ignore their offer of assistance will likely have a negative effect on their parish participation in general and on stewardship specifically.

STEWARDSHIP MINISTRIES DEPARTMENT OF STEWARDSHIP, OUTREACH & EVANGELISM GREEK ORTHODOX ARCHDIOCESE OF AMERICA

Stewardship@goarch.org • www. Stewardship.goarch.org

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